

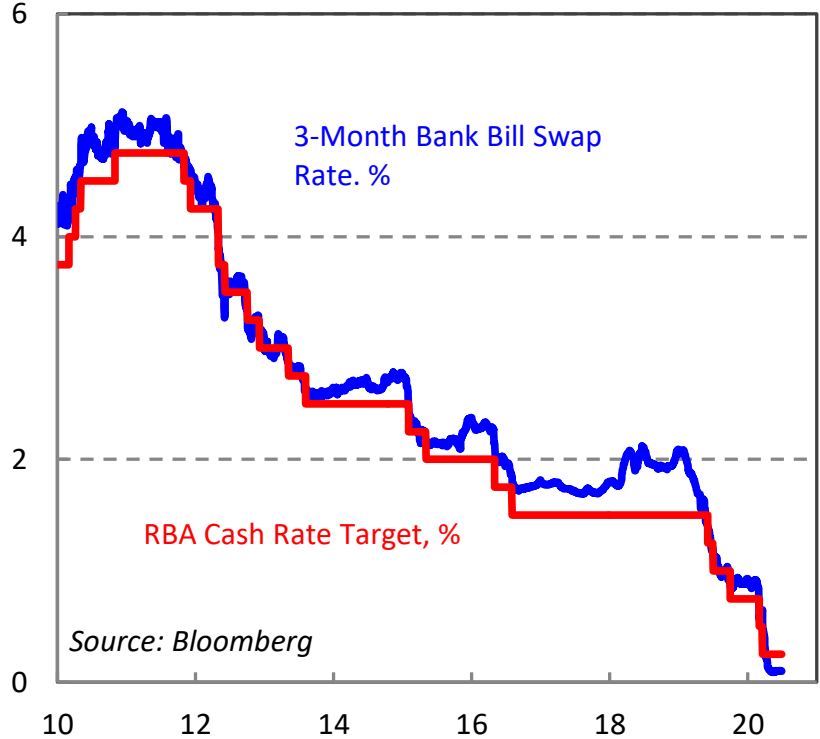
# MONTHLY CHART PACK

ST.GEORGE ECONOMICS

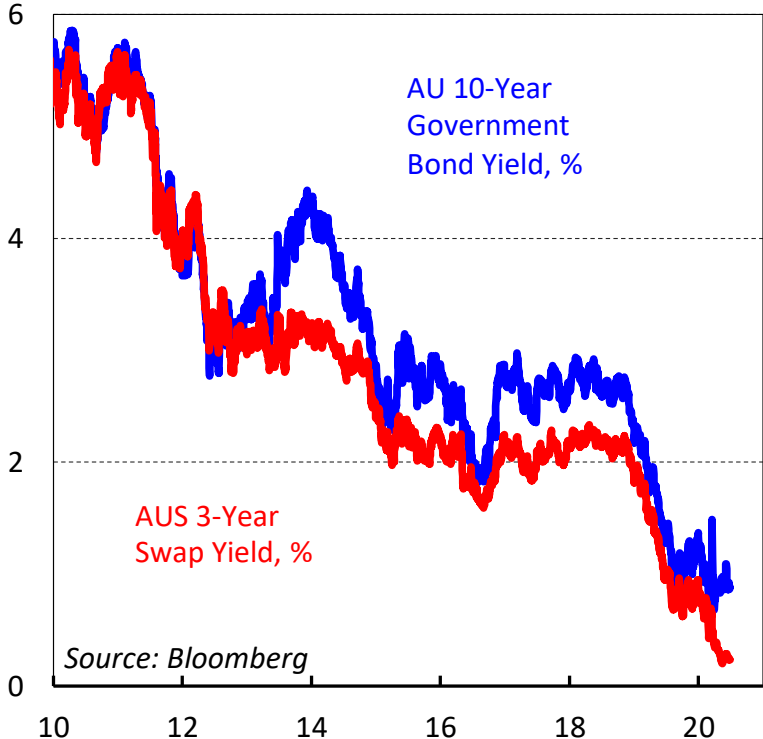
June 2020

# AUSTRALIAN BOND & SWAP YIELDS

### 3-Month BBSW & Cash Rate (daily)

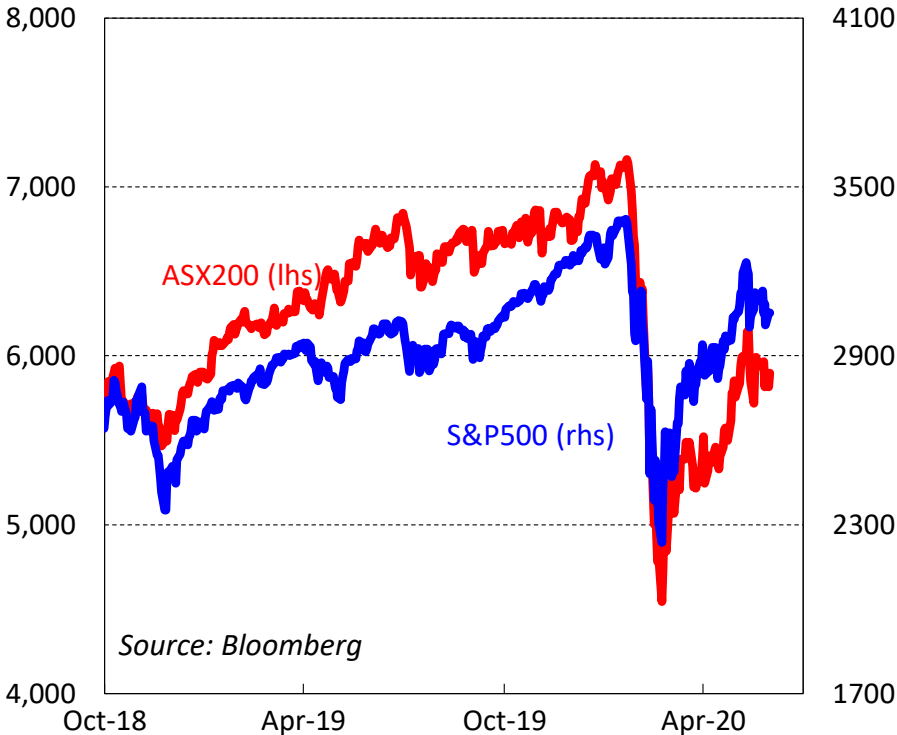


### Australian Yields (daily)

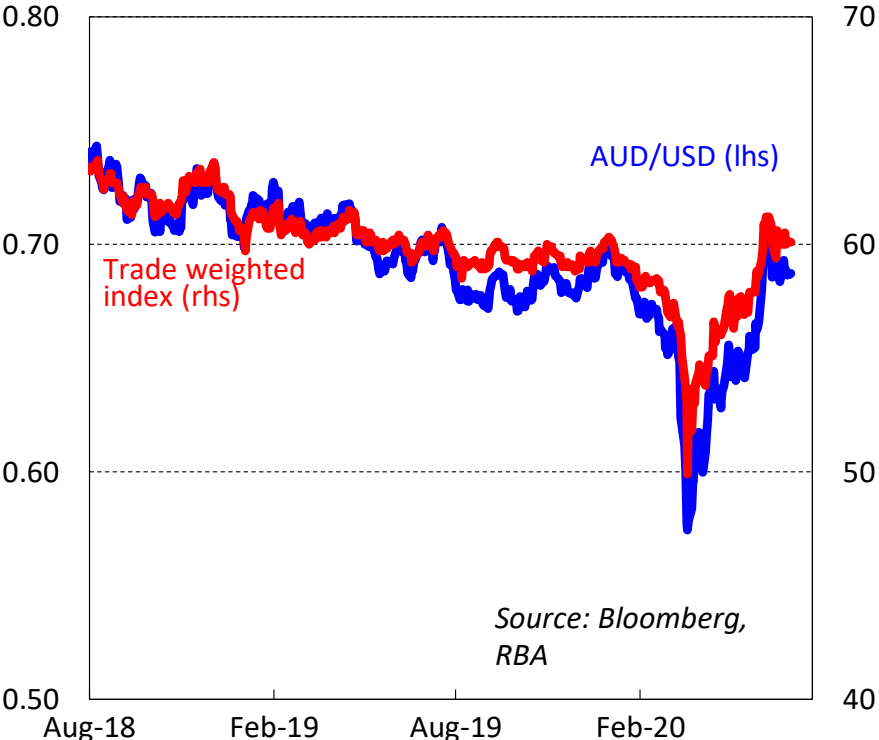


# SHARE MARKETS AND CURRENCIES

**ASX200 & US S&P500**  
(daily)

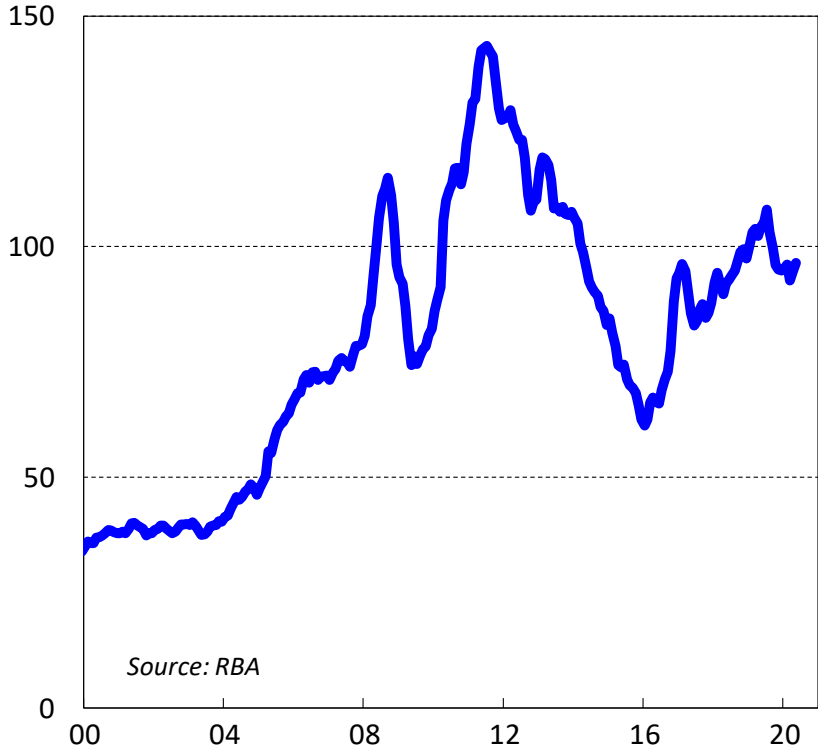


**Australian Dollar**  
(daily)

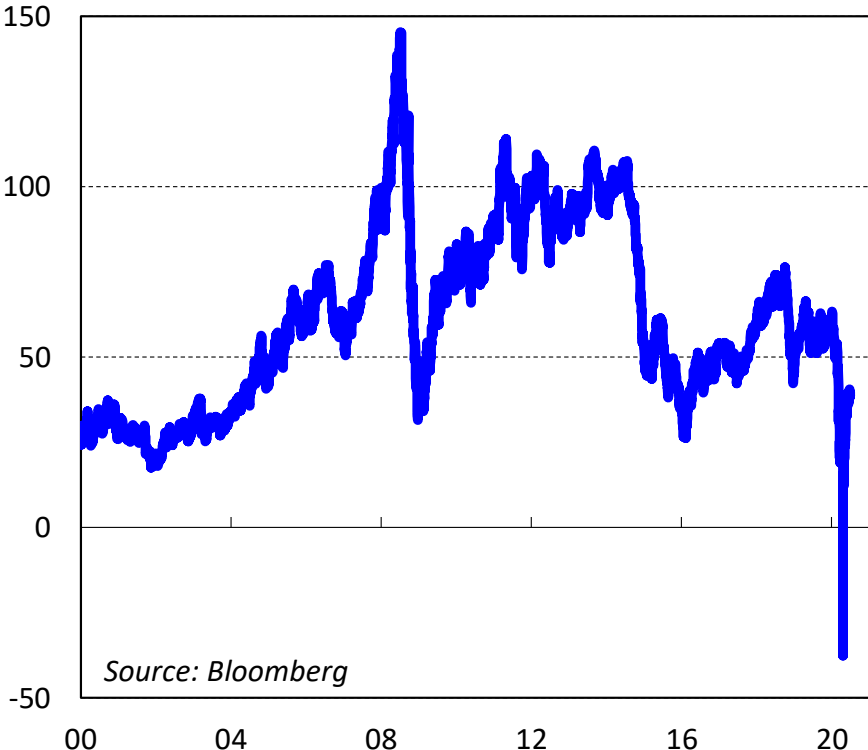


# COMMODITY PRICES

**RBA Commodity Price Index**  
(monthly, SDR terms)

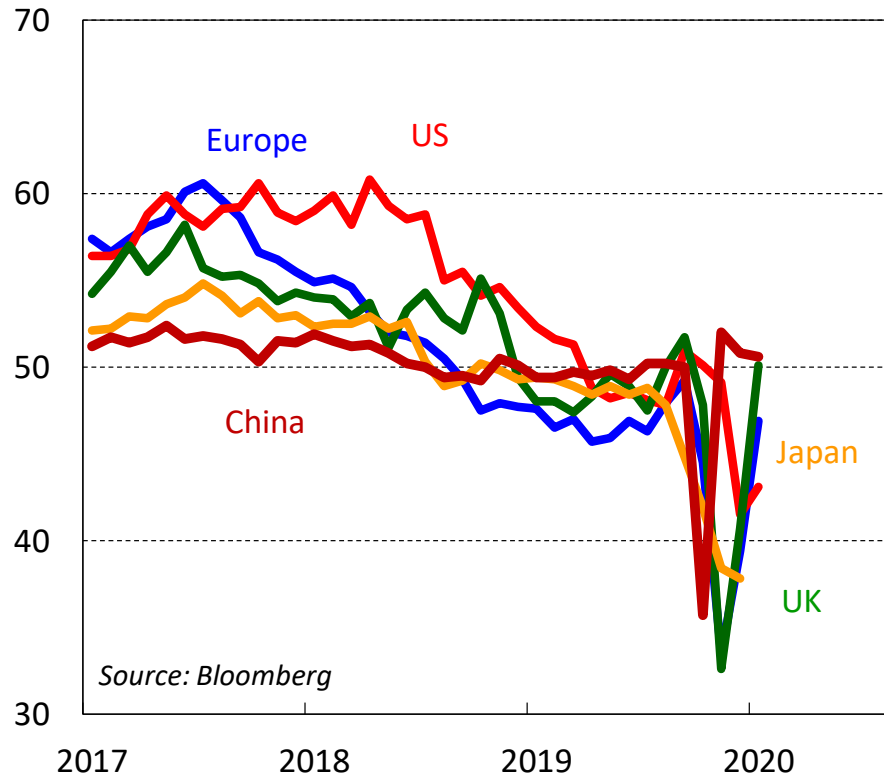


**WTI Crude Oil Price**  
(daily, \$US per barrel)

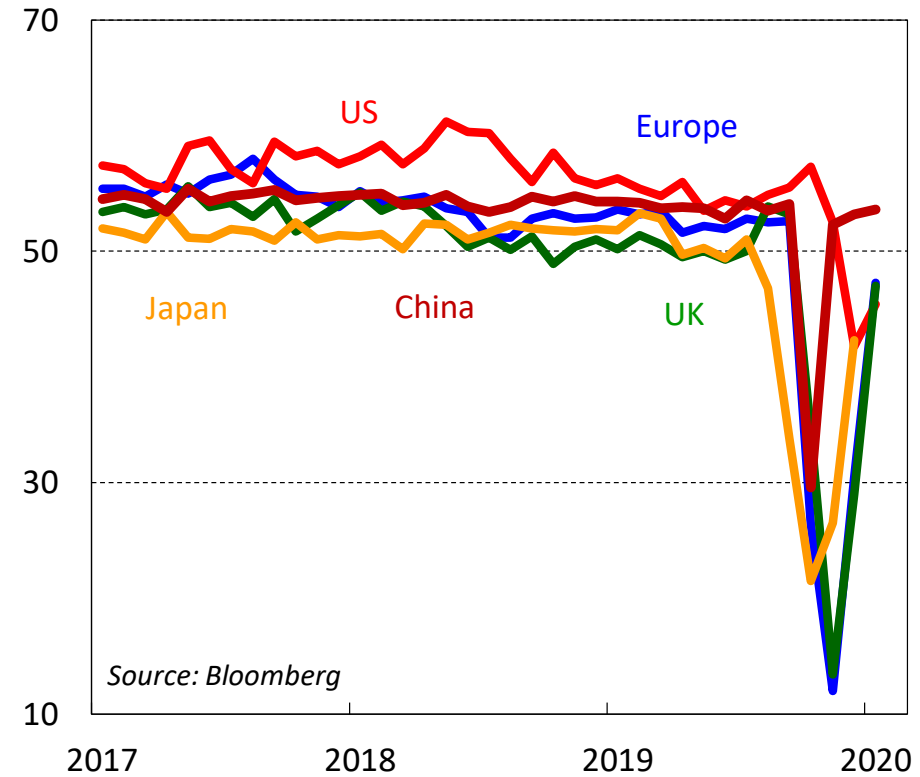


# GLOBAL ACTIVITY INDICES

## Performance of Manufacturing Indices - Selected Economies



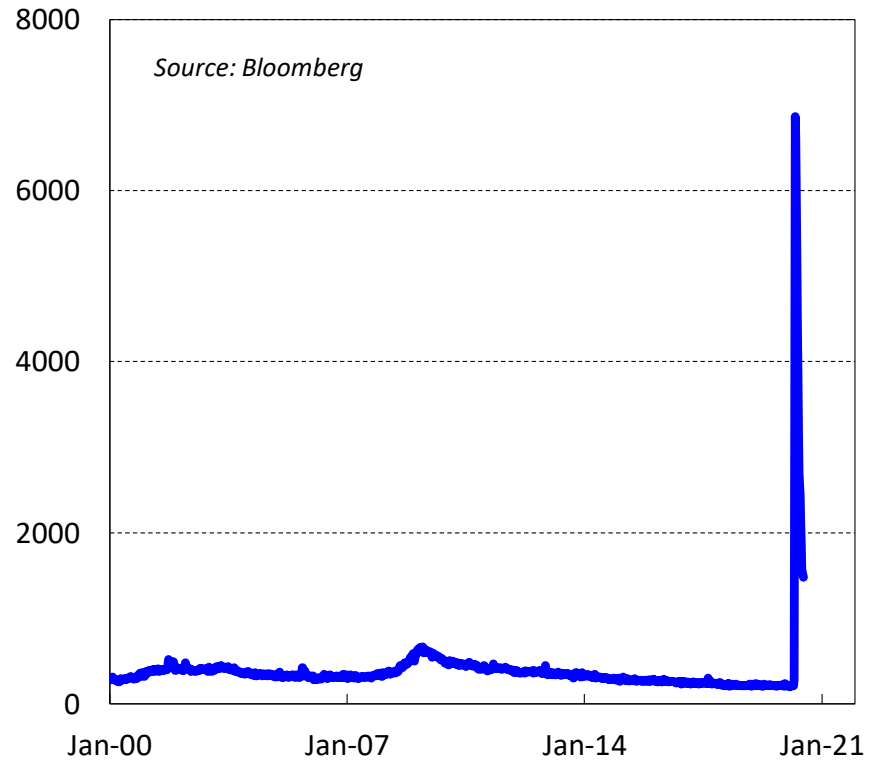
## Performance of Services Indices - Selected Economies



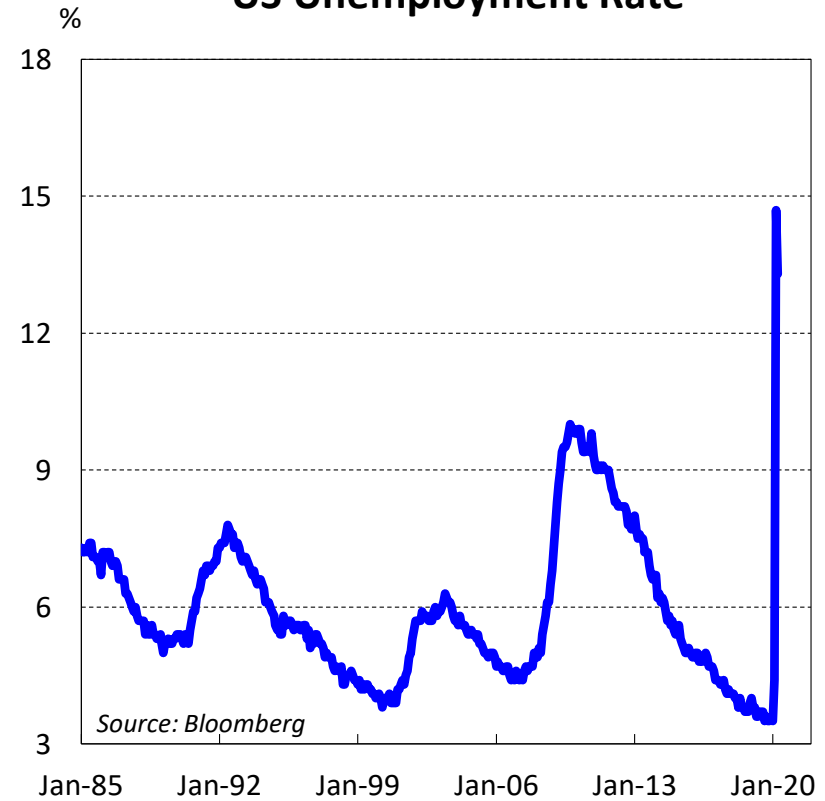
Note: Europe, UK and Japan indices are compiled by Markit, China from the National Bureau of Statistics and the US indices are compiled by ISM.

# US LABOUR MARKET

## US Initial Jobless Claims (weekly, '000s)

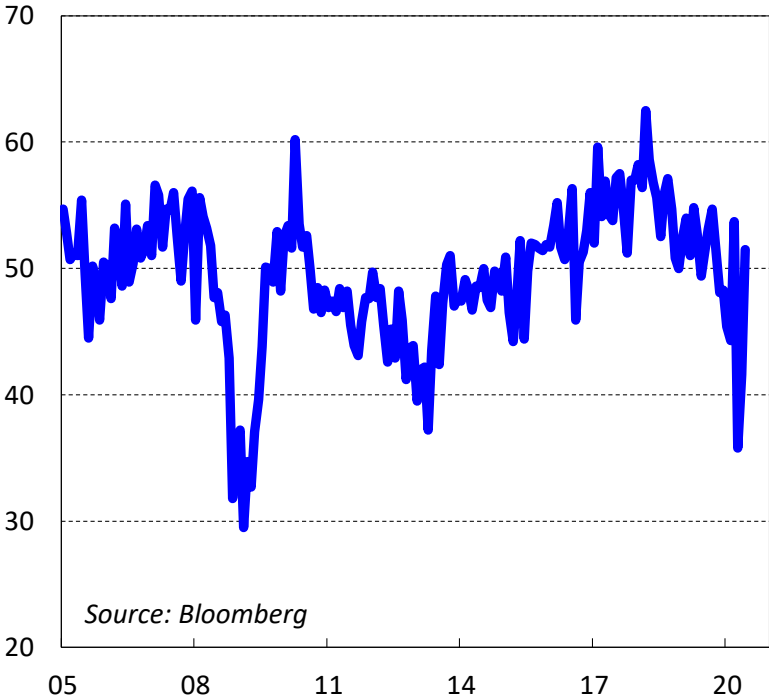


## US Unemployment Rate



# AUSTRALIAN ACTIVITY INDICES

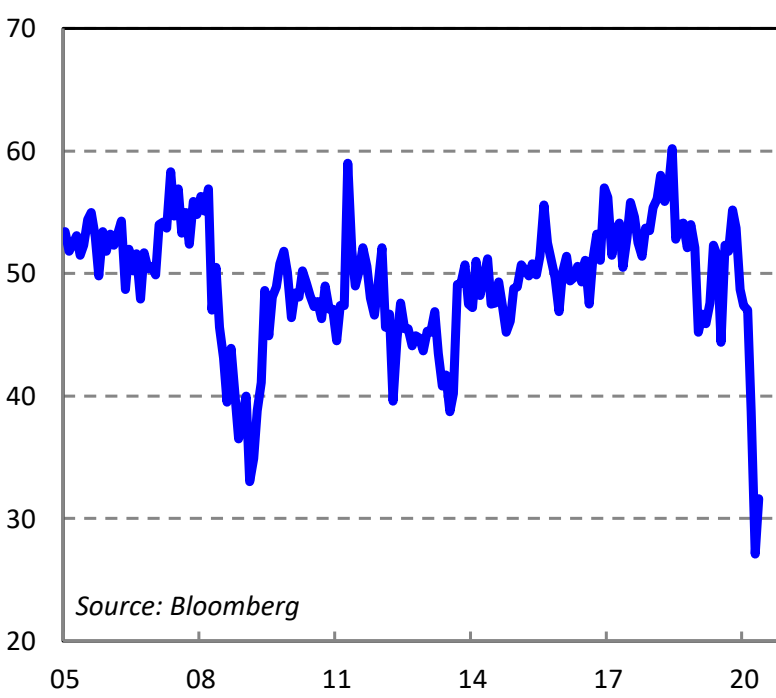
AiG Perf. of Manufacturing Index



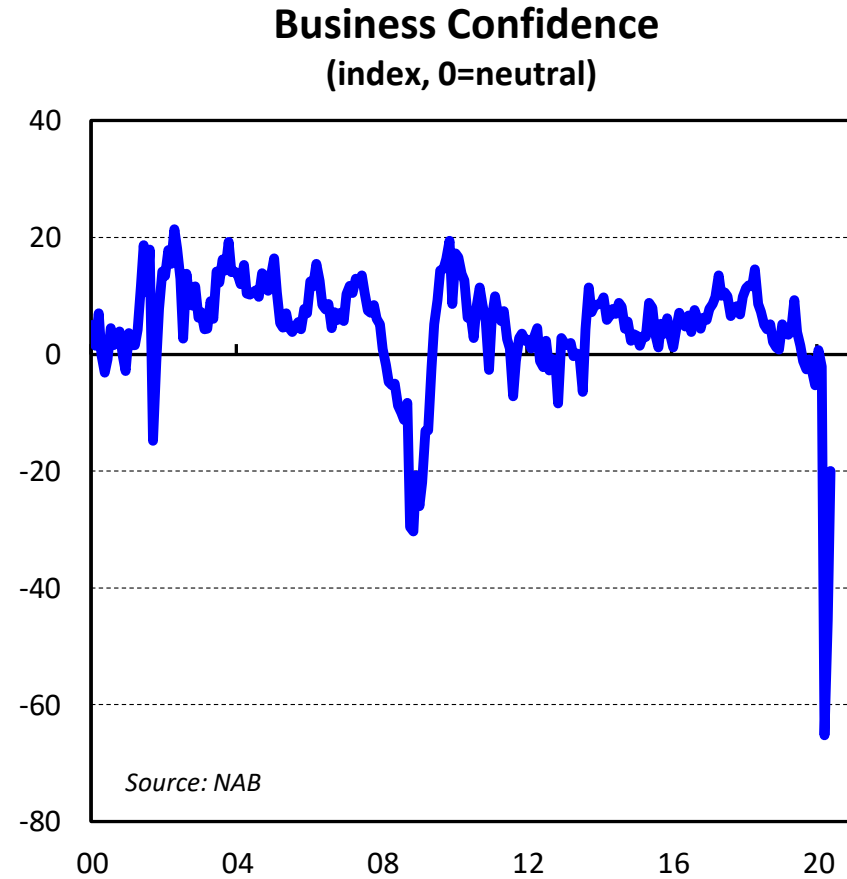
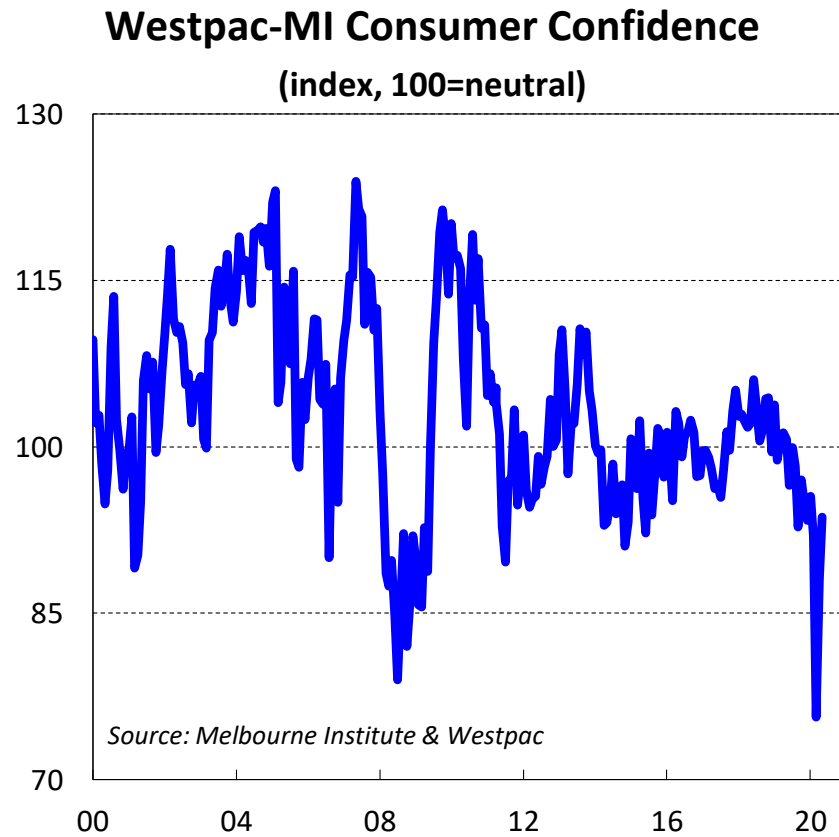
AiG Perf. of Construction Index



AiG Perf. of Services Index



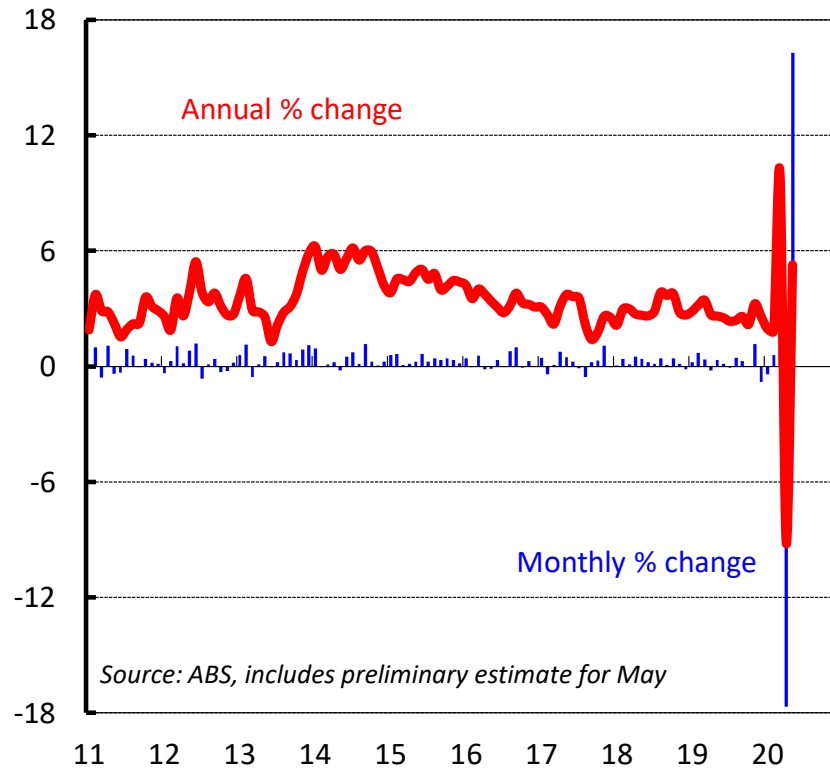
# CONSUMER AND BUSINESS CONFIDENCE IN AUSTRALIA



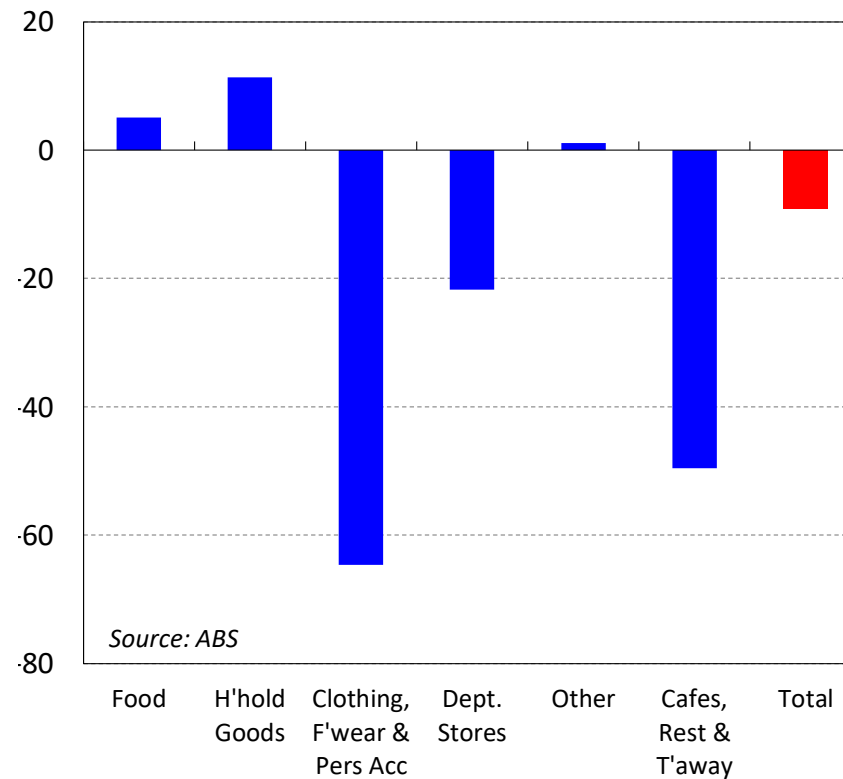


# RETAIL SPENDING IN AUSTRALIA

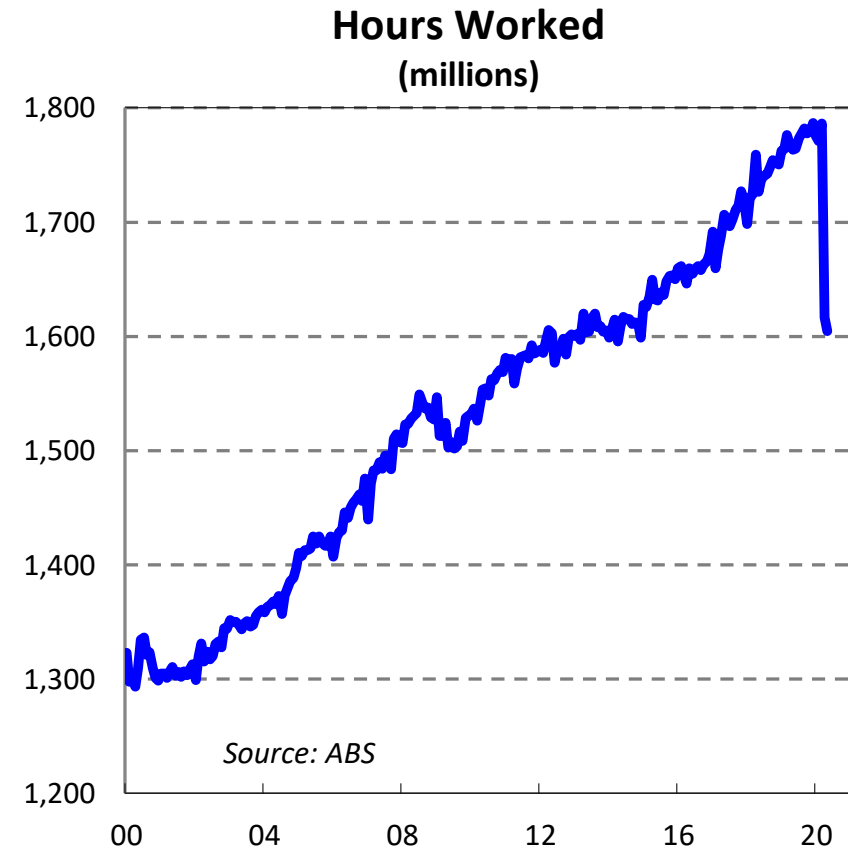
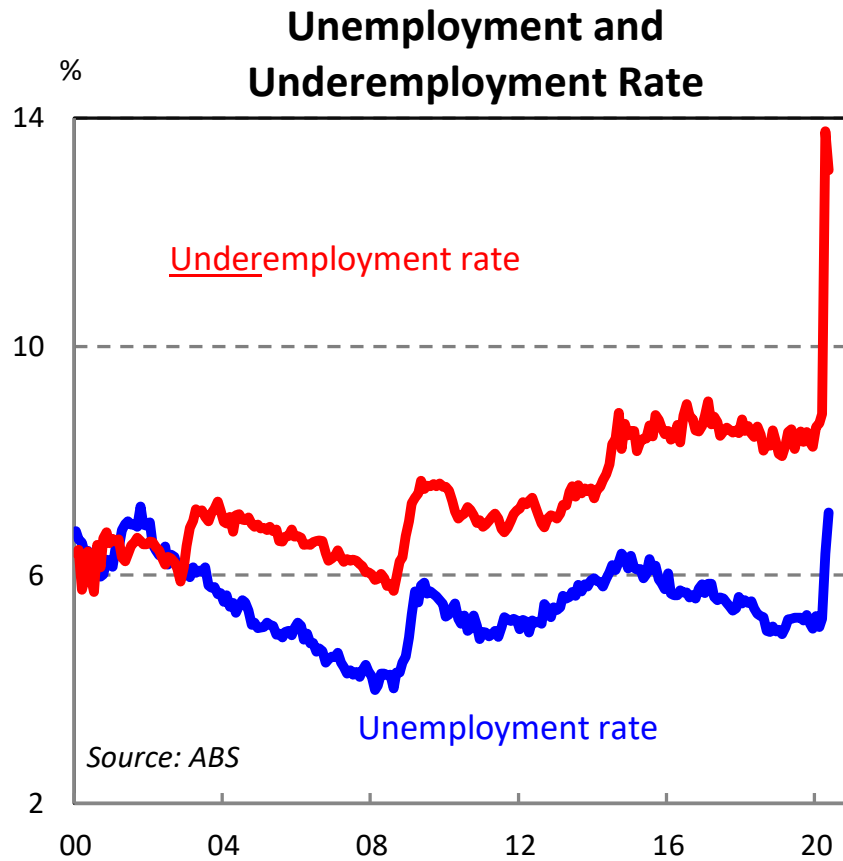
## Nominal Retail Sales



## Nominal Retail Sales by Sector (April 2020, annual % change)

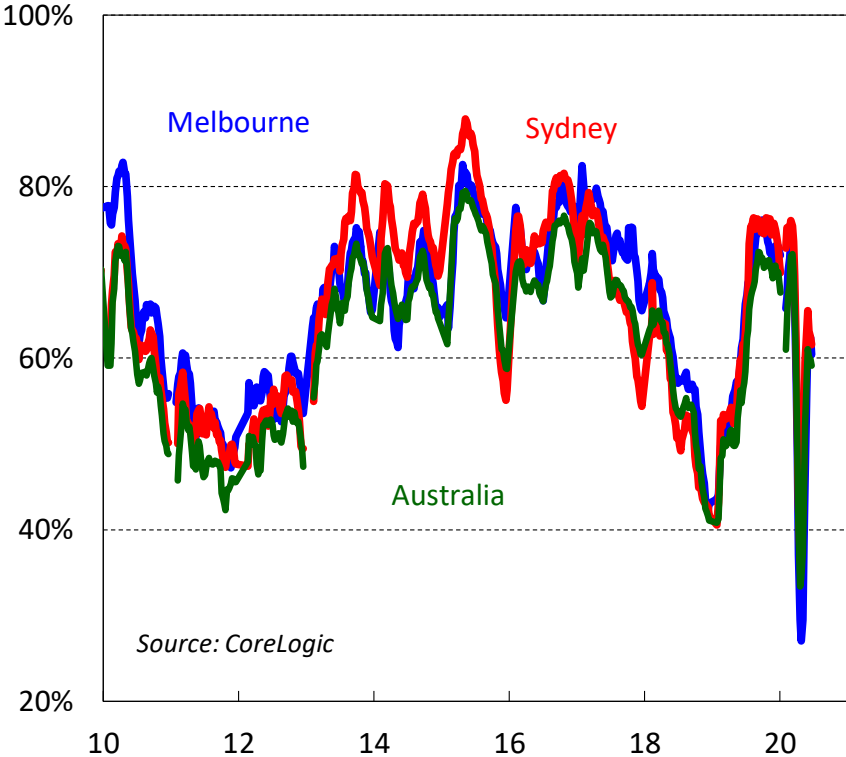


# LABOUR MARKET IN AUSTRALIA

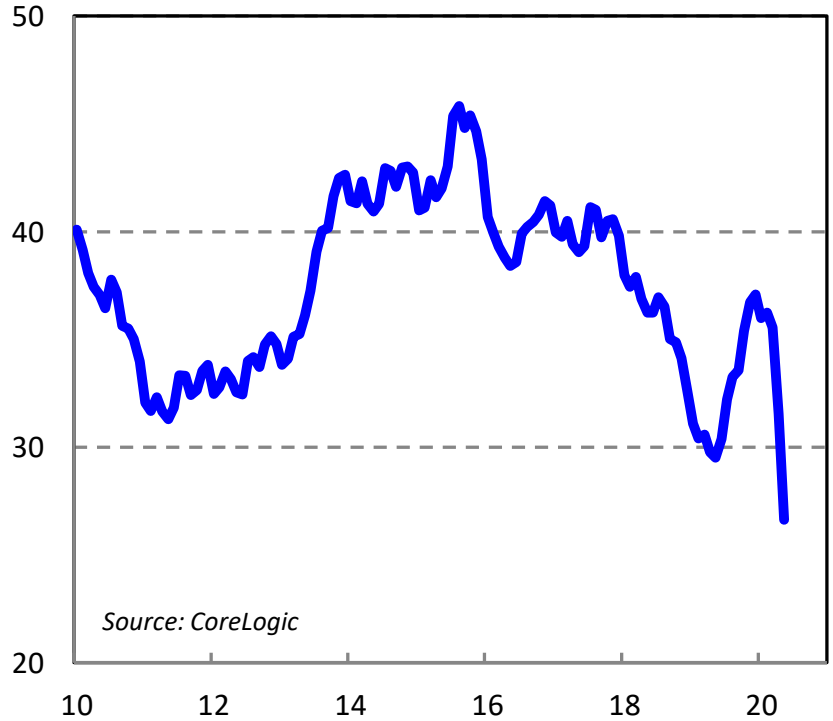


# AUCTION CLEARANCE RATES AND TURNOVER IN AUSTRALIA

**Auction Clearance Rates**  
(four-week moving average)

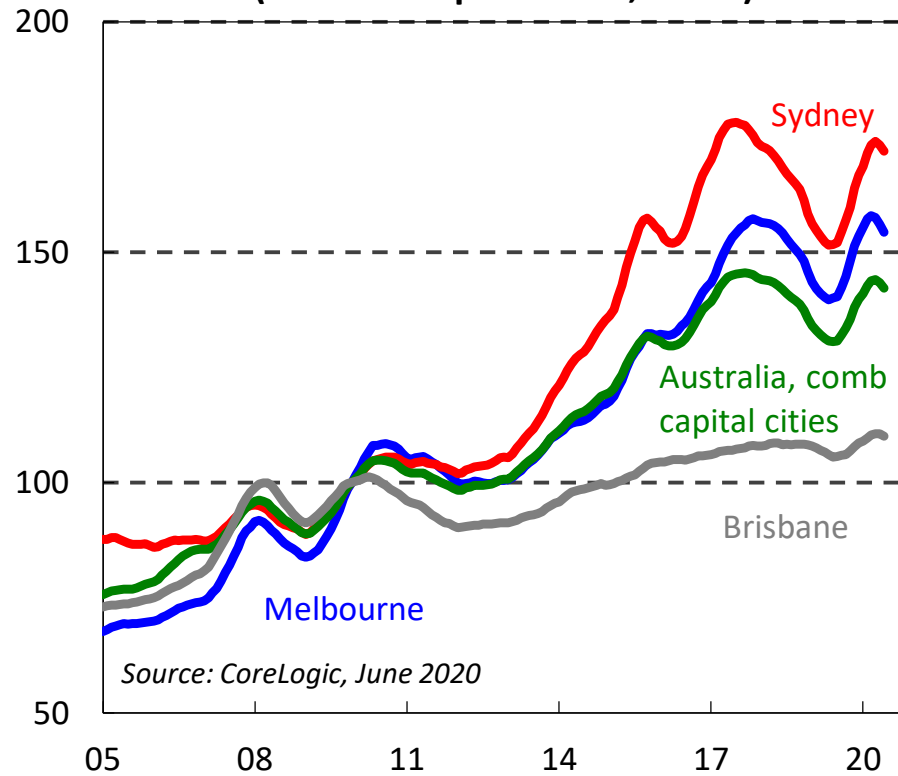


**Sales Volumes**  
(National, 6-mth moving avg, 000's)

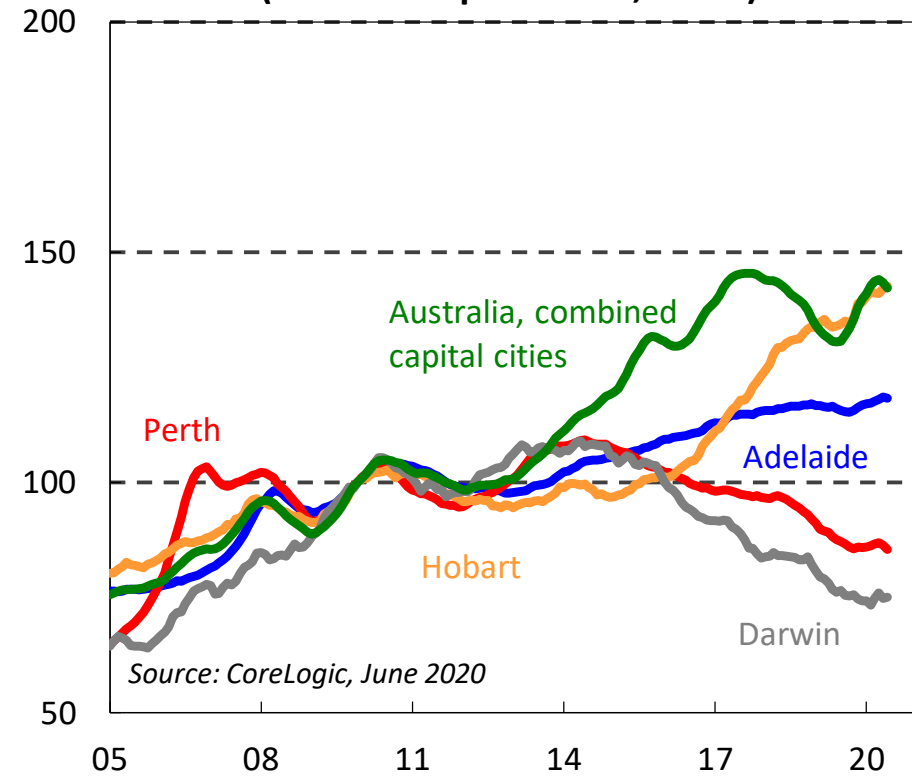


# AUSTRALIAN DWELLING PRICES

### CoreLogic Hedonic Home Value (selected capital cities, index)

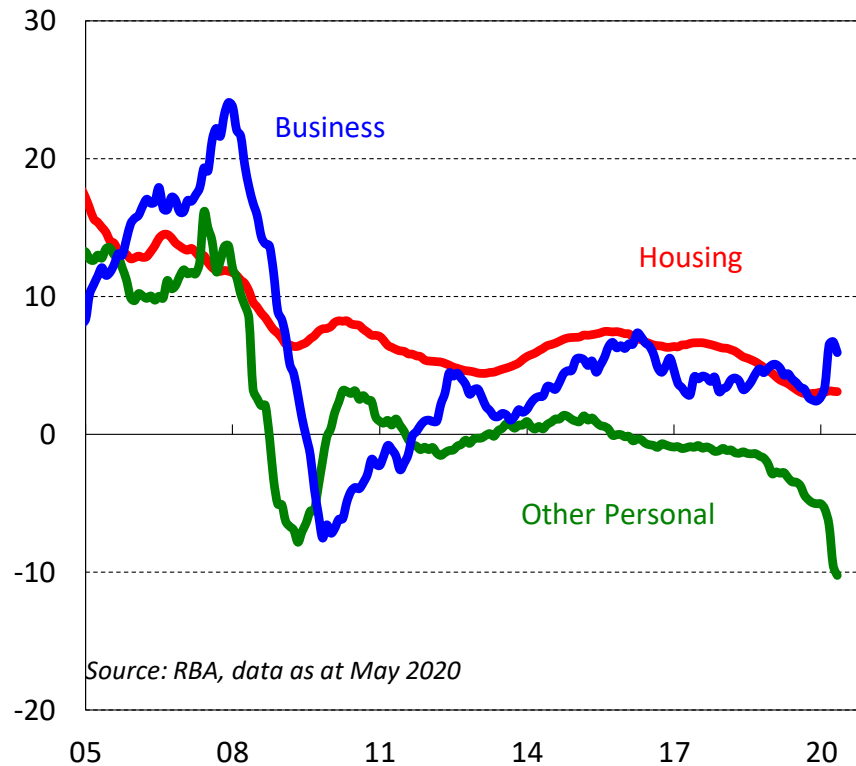


### CoreLogic Hedonic Home Value (selected capital cities, index)

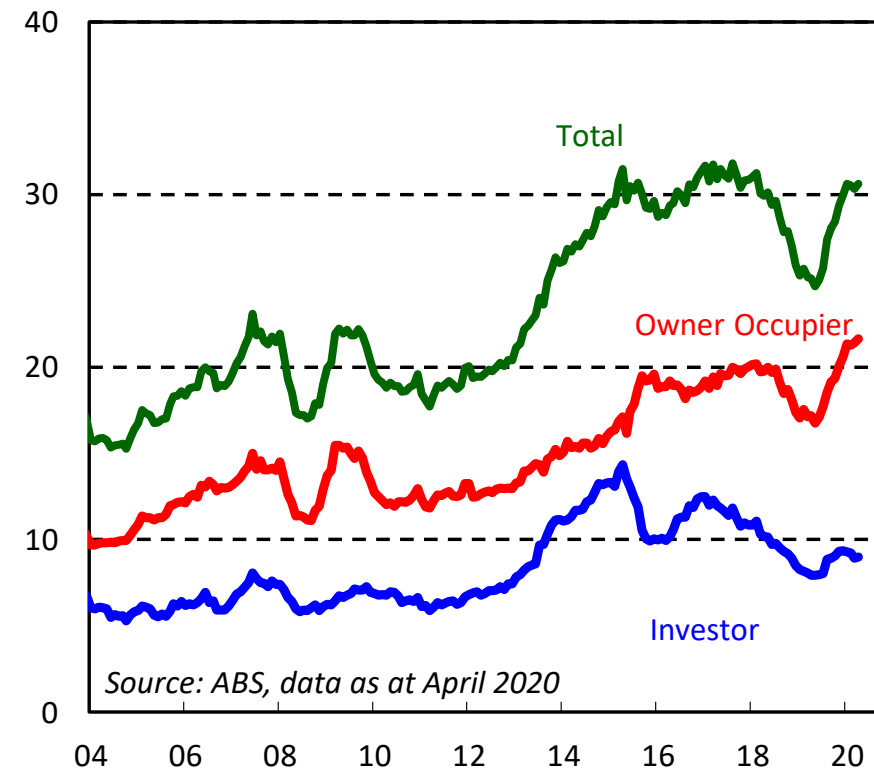


# CREDIT AND LENDING IN AUSTRALIA

**Private Sector Credit**  
(by component, annual % change)

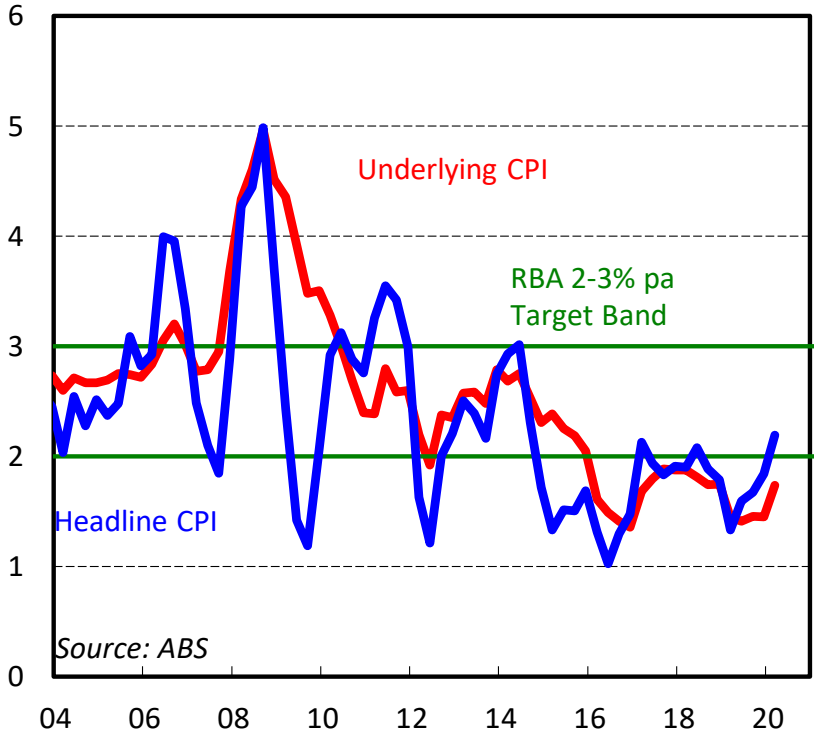


**Value of Housing Finance**  
(By value, \$ billions)

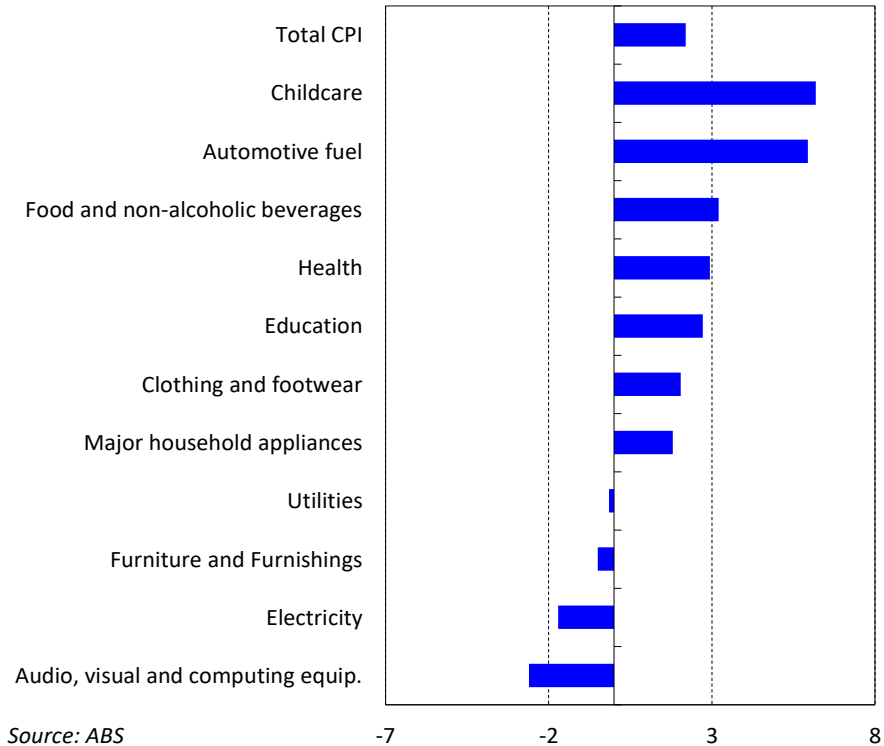


# INFLATION IN AUSTRALIA

**Consumer Price Index**  
(annual % change)



**Price Changes of Selected CPI Categories**  
(March quarter 2020, % annual change)



# CONTACTS

---

## **Chief Economist**

Besa Deda

[dedab@stgeorge.com.au](mailto:dedab@stgeorge.com.au)

(02) 8254 3251

## **Senior Economist**

Janu Chan

[chanj@stgeorge.com.au](mailto:chanj@stgeorge.com.au)

(02) 8253 0898

## **Economist**

Nelson Aston

[nelson.aston@stgeorge.com.au](mailto:nelson.aston@stgeorge.com.au)

(02) 8254 1316

# DISCLAIMER

---

"The information contained in this report (the Information) is provided for, and is only to be used by, persons in Australia. The information may not comply with the laws of another jurisdiction. The Information is general in nature and does not take into account the particular investment objectives or financial situation of any potential reader. It does not constitute, and should not be relied on as, financial or investment advice or recommendations (expressed or implied) and is not an invitation to take up securities or other financial products or services. No decision should be made on the basis of the Information without first seeking expert financial advice. For persons with whom St.George has a contract to supply Information, the supply of the Information is made under that contract and St.George's agreed terms of supply apply. St.George does not represent or guarantee that the Information is accurate or free from errors or omissions and St.George disclaims any duty of care in relation to the Information and liability for any reliance on investment decisions made using the Information. The Information is subject to change. Terms, conditions and any fees apply to St. George products and details are available. St.George or its officers, agents or employees (including persons involved in preparation of the Information) may have financial interests in the markets discussed in the Information. St.George owns copyright in the Information unless otherwise indicated. The Information should not be reproduced, distributed, linked or transmitted without the written consent of St.George. "